




# AI Driven Workflows for ESG

## Excel and Email Can't Keep Up with ESG Requirements




1,000s of hours are spent requesting, reminding, inputting, reviewing, correcting, benchmarking, and reporting. Leading to:

-  Errors and rework
-  Lack of auditability
-  Fines

## Workflows collect, analyze, and act, **AUTOMATICALLY**

-  Collect info from subsidiaries and suppliers
-  Track performance, identify issues, generate reports
-  Trigger recommendations and corrective actions

## Use AI/ML to **accelerate** and optimize

-  Use document AI to read unstructured data
-  Apply LLMs to properly process and classify results
-  Leverage ML to identify trends and anomalies

## ESG **Compliance** that Scales

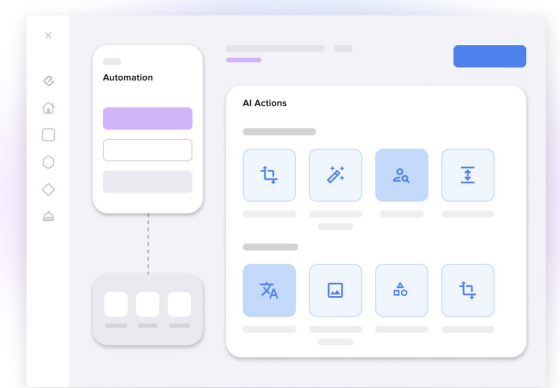
- Track material composition across supply chains
- Measure carbon footprint and CO2 emissions
- Monitor incentive structures and board composition

## **Automate** with No Integrations, No Coding

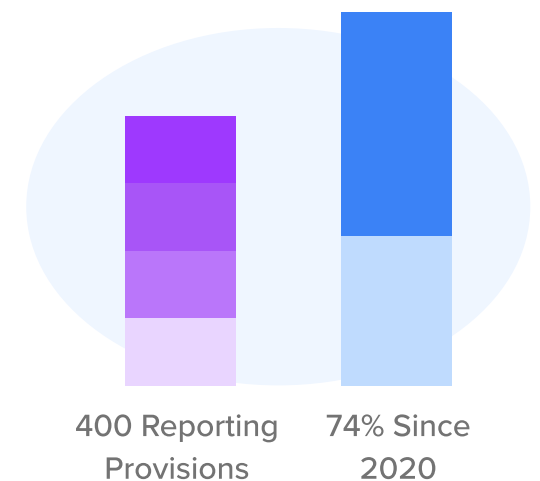
Get started in less than 30 days

- 1- Select ESG app in Marketplace
- 2- Link ESG tables in Snowflake
- 3- Choose AI & ML models
- 4- Personalize workflows, approvals, and reports
- 5- Monitor and improve

### Faster, Smarter, Cheaper

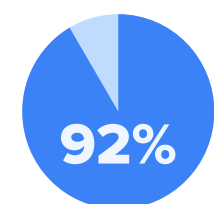


### Save Time



### Save Money

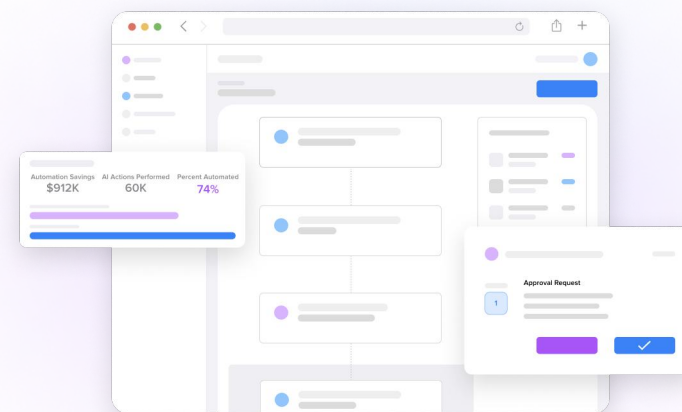
**\$1.4M**  
Average Cost



Plan to spend more

# Example: ESG Compliance in Private Equity

PEF saved 3,500 hours and \$1.2M with AI Driven Workflows



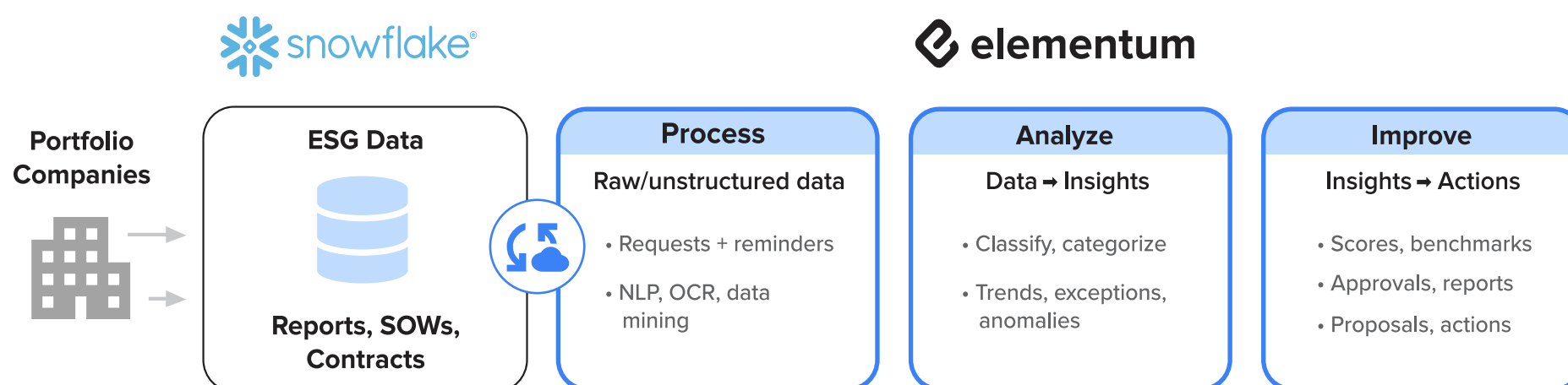
## Managing ESG was Inefficient and Error-Prone

PEFs processes were:

- **Decentralized:** Outlook, Excel, and Sharepoint
- **Manual:** One-off inputs and calculations from every portfolio company
- **Unreliable:** Bottlenecks, rework, rushed analysis, incomplete reporting

## PEF Automated ESG Compliance with AI Driven Workflows

PEF deployed in phases: North America (3 mo.), Global (6 mo.)



## ESG Compliance is Now 90% Faster and 85% Cheaper

With AI Driven Workflows, processes are:

- **Centralized:** Data, tasks, and communications
- **Automated:** Collection, analysis, escalations, and reporting
- **Standardized:** Calculations, audit logs, assignments, and metrics

**Start Automating Today**

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